



SMSF case studies

- [Early engagement and voluntary disclosure \(/Super/Self-managed-super-funds/In-detail/SMSF-resources/SMSF-case-studies/Early-engagement-and-voluntary-disclosure/\)](#)
- [Establishing whether gainful employment has ceased \(/Super/Self-managed-super-funds/In-detail/SMSF-resources/SMSF-case-studies/Establishing-whether-gainful-employment-has-ceased/\)](#)
- [Paying a lump sum benefit \(/Super/Self-managed-super-funds/In-detail/SMSF-resources/SMSF-case-studies/Paying-a-lump-sum-benefit/\)](#)
- [Starting an income stream at 60 \(/Super/Self-managed-super-funds/In-detail/SMSF-resources/SMSF-case-studies/Starting-an-income-stream-at-60/\)](#)
- [Death benefit lump sum payments \(/Super/Self-managed-super-funds/In-detail/SMSF-resources/SMSF-case-studies/Death-benefit-lump-sum-payments/\)](#)
- [Disqualified trustee as a result of dishonesty conviction \(/Super/Self-managed-super-funds/In-detail/SMSF-resources/SMSF-case-studies/Disqualified-trustee-as-a-result-of-dishonesty-conviction/\)](#)
- [Breaching SMSF residency rules \(/Super/Self-managed-super-funds/In-detail/SMSF-resources/SMSF-case-studies/Breaching-SMSF-residency-rules/\)](#)
- [Improvements to LRBA assets \(/Super/Self-managed-super-funds/In-detail/SMSF-resources/SMSF-case-studies/Improvements-to-LRBA-assets/\)](#)
- [Life insurance and buy-sell agreements \(/Super/Self-managed-super-funds/In-detail/SMSF-resources/SMSF-case-studies/Life-insurance-and-buy-sell-agreements/\)](#)

Last modified: 10 Oct 2014

QC 42619

Our commitment to you

We are committed to providing you with accurate, consistent and clear information to help you understand your rights and entitlements and meet your obligations.

If you follow our information and it turns out to be incorrect, or it is misleading and you make a mistake as a result, we will take that into account when determining what action, if any, we should take.

Some of the information on this website applies to a specific financial year. This is clearly marked. Make sure you have the information for the right year before making decisions based on that information.

If you feel that our information does not fully cover your circumstances, or you are unsure how it applies to you, contact us or seek professional advice.

Copyright notice

© Australian Taxation Office for the Commonwealth of Australia

You are free to copy, adapt, modify, transmit and distribute this material as you wish (but not in any way that suggests the ATO or the Commonwealth endorses you or any of your services or products).